

Section II - Fixed Asset Expenditures

1. Are temporary quarters anticipated? Yes No (If yes, provide the following information.)

Street Address:	Monthly Rental or Cost (specify):
Direction and Distance from Permanent Quarters:	Brief Physical Description:

2. Please answer the following questions concerning the new permanent quarters.

Permanent Quarters are anticipated as follows:	Brief Physical Description:
Are permanent quarters at the new location to be owned or leased? <input type="checkbox"/> Owned (complete A) <input type="checkbox"/> Leased (complete B)	
A. Owned	
Item	Total Cost
Land	\$
Building	
Furniture and Equipment	
TOTAL FIXED ASSET EXPENDITURE	\$
B. Leased	
Item	Total Cost
Leasehold Improvement	\$
Furniture and Equipment	
TOTAL FIXED ASSET EXPENDITURE	\$
Give Basic Terms of Lease: (term, renewal or purchase options, etc.)	

4. List in detail any plans of the bank to finance the construction of the building or other fixed assets in connection with the subject proposal (if none, so state).

Section III - Disposition of Quarters to be Vacated

1. Indicate whether property is owned or leased. If owned, indicate name(s) of prospective buyer(s) and estimated sale price. If leased, provide details regarding termination of such lease and abandonment costs which will have to be absorbed on any leasehold improvements.

2. If any members of the bank's official family (shareholders, directors, officers, employees and immediate family of such persons) are involved, provide names, relationships, particulars of the transaction(s) and supporting documentation.

3. Discuss disposition of any other assets in connection with the proposal and resultant reduction in carrying value.

Section IV - Relationships and Associations with the Bank

1. Are any architects, real estate brokers, the sellers or lessors of land, buildings or equipment members of the bank's official family (shareholders, directors, officers, employees and immediate family of such persons), or otherwise directly or indirectly associated with the applicant?

Yes No If yes, complete the following.

Name	Item (Mark Appropriate Column)			Relationship or Association with Bank (Specify Director, Officer, 5% Stockholder, or their relatives. Designate any business interests of the aforementioned.)
	Land	Building	Equipment	

2. If fixed assets are to be purchased from a related party, evidence of the reasonableness of the cost(s) must be provided. Attach copies of bids, independent appraisals and/or other supporting evidence.

3. If any member of the bank's official family (shareholders, directors, officers, employees and immediate family of such persons) is a party to any lease contract in connection with the application, explain the manner in which lease payments were determined and submit a copy or draft copy of the lease.

Section V - Fees Paid in Connection with the Proposal

1. Complete the following.

Name of Recipient	Type of Fees Paid (Mark Appropriate Column)			Relationship or Association with Bank (Specify Director, Officer, 5% Stockholder, or their relatives. Designate any business interests of the aforementioned.)	Amount
	Legal	Consulting	Other		

Section VI - Adequacy of the Capital Structure

1. Are there any plans to increase the capital structure other than through retained earnings?

Yes No If yes, give details.

2. After such move, is the bank in compliance with Section 8-149 of the Nebraska Banking Act?

Yes No

3. Is the relocation outside the corporate limits of the city in which the bank is now located?

Yes No

4. Will the relocation result in a change in primary trade territory?

Yes No

If yes, complete A, B, C and D.

A. Describe the trade territory which will be served.

B. List all banks and branches now serving the trade territory to be served. Include a map of the trade territory pinpointing the present location of the main office, existing branches, the proposed site and competing offices.

Name of Bank	Location (City and State)	Deposits (Indicate Date and Source)	Distance and Direction from Proposed Site

C. List the name and location of any financial institutions, other than banks, now serving the trade area to be served (include Savings and Loan Associations, Credit Unions, and Finance Companies).

D. Estimated Deposit Volume

Type of Deposit	Estimated Volume at end of:		
	First Year	Second Year	Third Year
Demand Deposits	\$	\$	\$
Time Deposits			
NOW Accounts and Savings Deposits			
TOTAL DEPOSITS	\$	\$	\$
The above estimates are based on the following data and assumptions:			

Complete only if new capital stock is being issued in connection with the subject proposal.

5. Does the bank propose to directly or indirectly finance the purchase of capital stock by a director, officer or 5% stockholder? Yes No If yes, give details.

6. Is each stockholder being offered new capital stock on a pro rata basis with his/her current holdings? Yes No If no, fully describe the manner in which the new stock will be issued.

Section VII - Future Earnings Prospects

1. Complete the following.

Estimated Changes in Occupancy Expenses Resulting from the Proposed Move <small>(Include only those changes which are applicable to the subject relocation)</small>		
Type of Occupancy Expense	Present Cost	Proposed Cost
Rent	\$	\$
Depreciation		
Heat, light and power		
Maintenance (including janitor's salary)		
Insurance		
Taxes on Real Estate		
Other occupancy costs		
TOTAL OCCUPANCY EXPENSES	\$	\$
Less: Rental income anticipated		
NET OCCUPANCY EXPENSE	\$	\$

2. Detail any other significant changes in earnings anticipated as a result of this proposal.

Section VIII - Management, Change in Character of Business, Convenience and Needs

1. If there have been any changes in senior bank management since the last examination, give full details. If none, so state.

2. Will there be any change in the type of business to be conducted at the relocated main office?
 Yes No If yes, give details.

3. Outline the reasons for the relocation. If the relocation is to another community, also discuss how the needs, convenience and advantage of the new community will be served by the relocation.

4. Indicate financial services which will remain available in the vacated area.

Section IX - Resolution of Board of Directors of Applicant Bank

The Board of Directors of the Applicant Bank at a meeting duly called and held on _____ adopted the following Resolution:

"Whereas it is the sense of this meeting that application should be made on behalf of

(bank name)

to the Nebraska State Department of Banking and Finance for written consent to move its main office now being operated at:

to

in accordance with the provisions of State law;

Now, therefore, it is resolved, that the President or Vice-President and the Cashier or Secretary of this Bank are hereby authorized and directed to make application on behalf of this Bank to the State Banking Director to move its main office now being operated at:

to

and to submit in connection therewith information on the several factors enumerated in State and Federal statutes for the purpose of inducing the Nebraska State Department of Banking and Finance to grant written consent to move the main office as indicated in this Resolution."

The above Resolution has not been rescinded or modified and has been duly entered in the minutes book of the Applicant Bank. Application is hereby made.

Signature of President or Vice President Date

Attest (Cashier or Secretary) Date

Bank Representative Responsible For Responding To Questions Relating To This Application:		
Name and Title:	Email Address:	Telephone Number: